

Market Mood



14th May 2025

Market Mood



LTP 24578.35

R1 25000

R2 25500

S1 24500

S2 24119

- The NIFTY index opened on a muted note today at 24,864.05 and slipped during the first hour of trade. Although buyers made an attempt to lift the market, selling pressure remained dominant, leading to a close at 24,578.35 — down 1.39%.
- On the daily chart, NIFTY formed a bearish candlestick pattern, reflecting market uncertainty and fear. This bearish sentiment is further confirmed by a declining RSI.
- Despite the weakness, the broader trend remains positive as long as the index holds above the previous day's low. Traders should keep an eye on 24,500 and 24,119 (which coincides with the 20 EMA) as key support levels, while 25,000 and 25,500 may act as resistance zones.



LTP 54888.10

R1 55500

R2 56000

S1 54500

S2 54000

- The BANKNIFTY index opened with a gap down of around 150 points at 55,233.50 and remained under pressure throughout the session, trading in a sideways to negative range. It eventually closed at 54,888.50, down 0.88% for the day.
- On the daily chart, BANKNIFTY formed a bearish candlestick pattern, suggesting a sideways outlook in the near term. This view is further supported by a declining RSI, indicating weakening momentum.
- However, the broader trend stays positive as long as the index holds above the previous day's low. Key support levels to watch are 54,500 and 54,000, while resistance levels are seen at 55,500 and 56,000.

Global Market:

	Dow Jones Futures <small>CFD</small>	42,169.19	28.76	0.07
	14 May, 2025 08:37 IST			
	S&P 500 <small>CFD</small>	5,886.55	42.36	0.72
	14 May, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	19,010.08	301.74	1.61
	14 May, 2025 01:29 IST			
	FTSE	8,602.92	-2.06	-0.02
	13 May, 2025 21:20 IST			
	CAC	7,873.83	23.73	0.30
	13 May, 2025 21:20 IST			
	DAX	23,638.56	72.02	0.30
	13 May, 2025 21:45 IST			

Sentiment Gauge



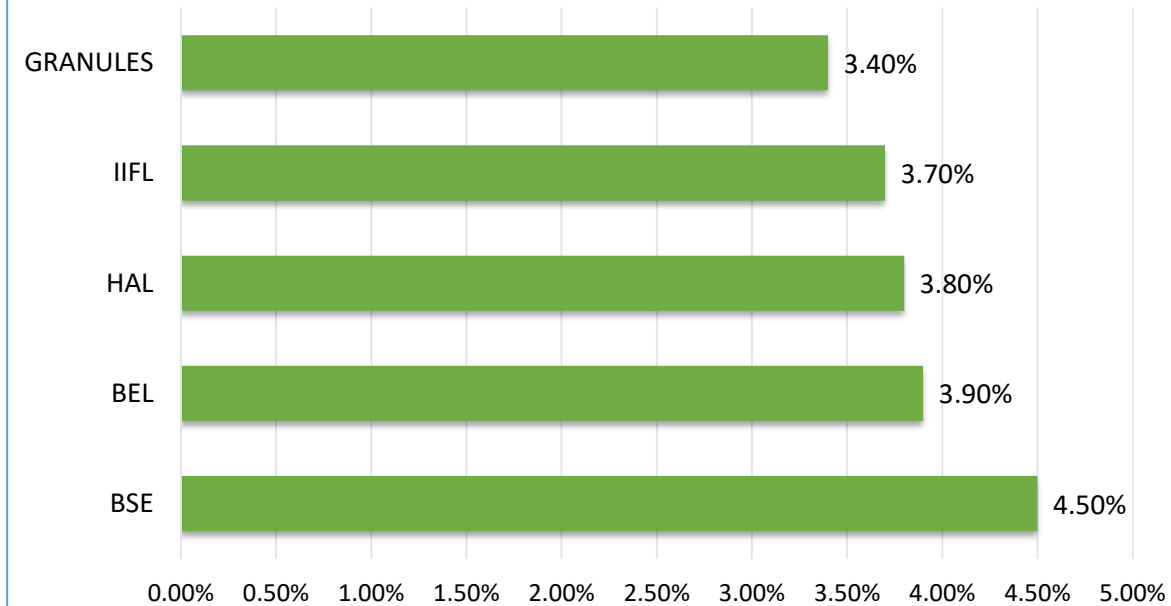
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-476.86	4273.80
Adv/Dec		
Advance	Decline	A/D Ratio
77	144	0.53

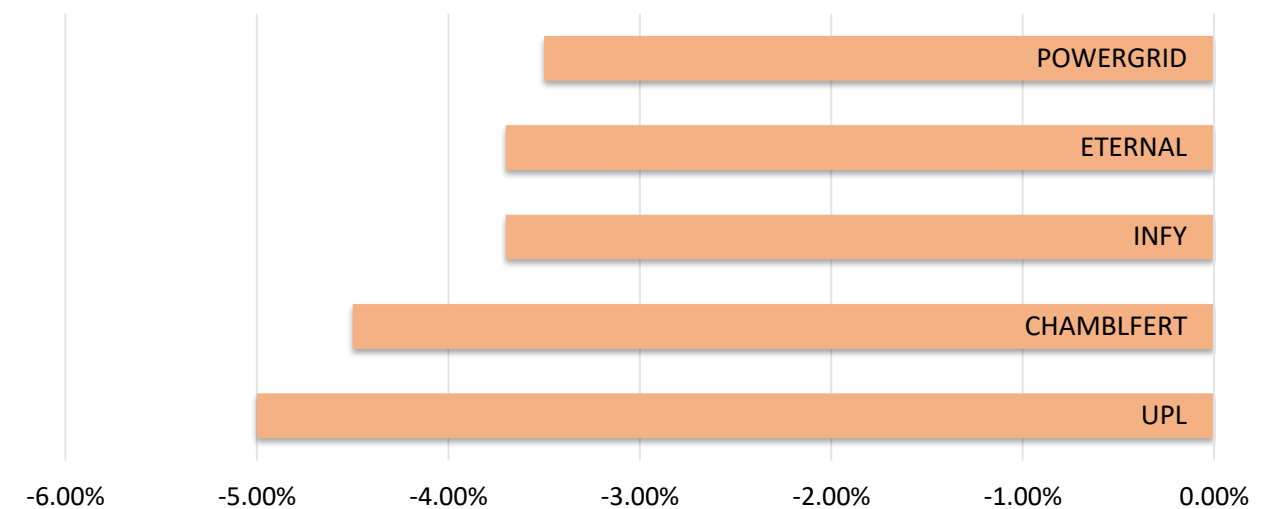
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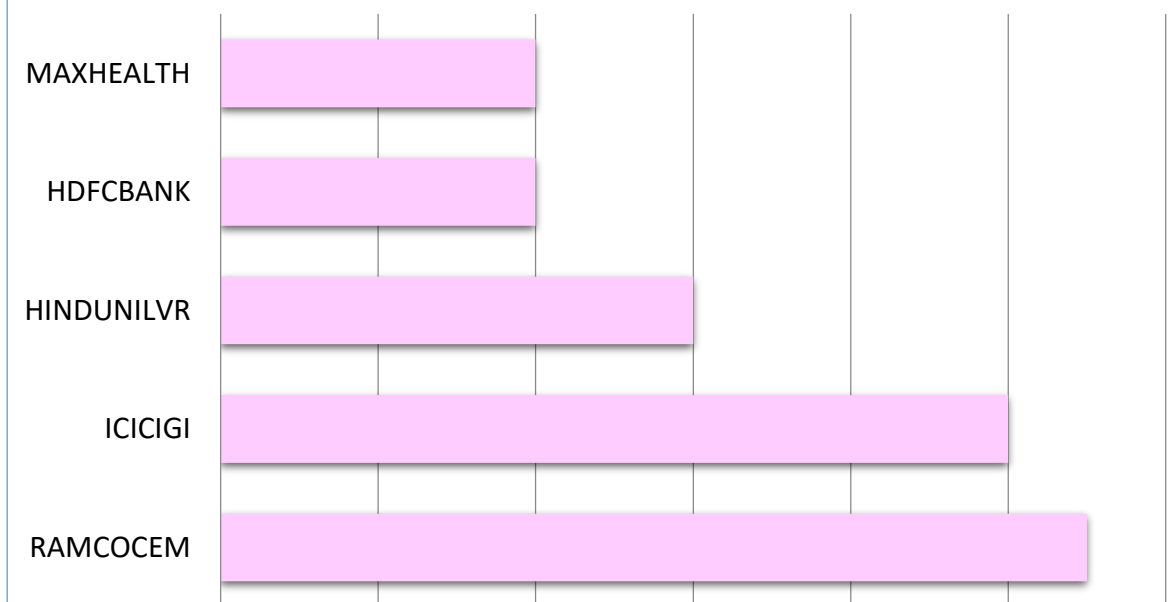
PRICE UP



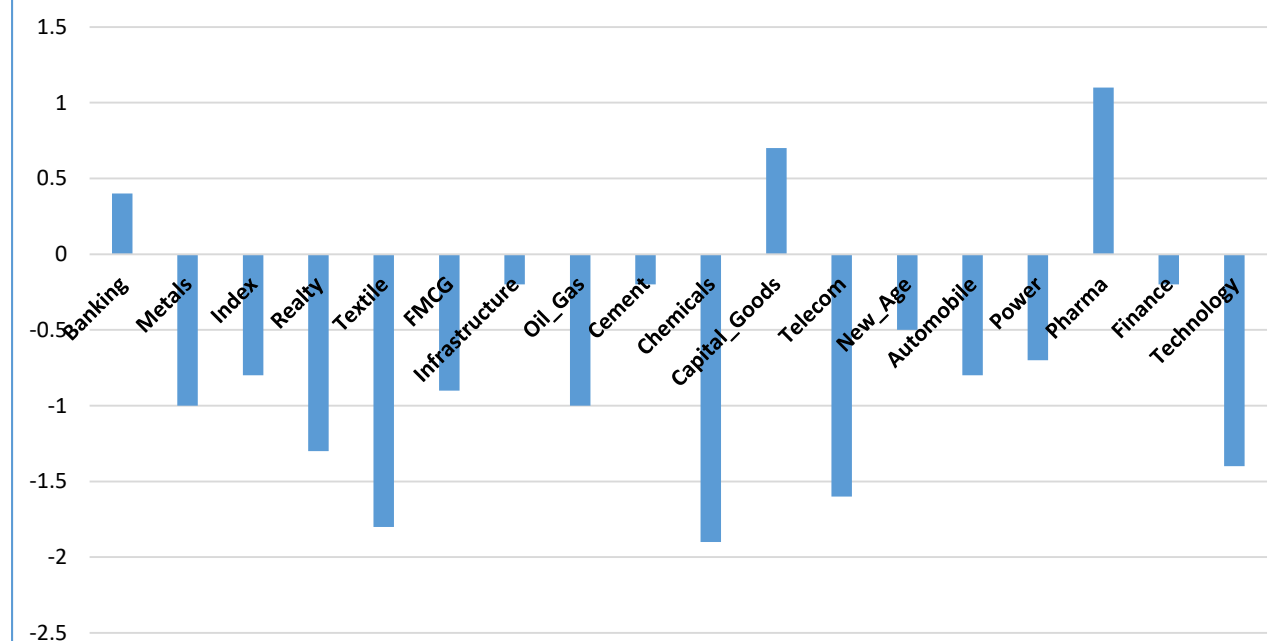
PRICE DOWN



DELIVERY HEAVY



SECTOR





Results Calendar

Date	RESULTS	Expected	Previous
14 th May 25	TATA POWER	-	-
14 th May 25	SHREE CEMENTS	-	-
14 th May 25	TORRENT POWER	-	-
14 th May 25	BITES	-	-

CALL OF THE DAY



GRSE (Intraday pick)

Buy Above :- 1922 SL :- 1893 Target:- 1980

On the daily timeframe, Garden Reach Shipbuilders & Engineers (GRSE) has successfully broken out of a classic flag and pole chart pattern, marked by a strong bullish candlestick formation. This breakout is supported by above-average volume over the past 20 sessions, indicating renewed buying interest and bullish sentiment in the stock. The stock is currently trading above its key exponential moving averages the 20, 50, 100, and 200 EMAs highlighting a strong underlying uptrend. Additionally, the Relative Strength Index (RSI) is at 62.26 and moving higher, signaling positive momentum and room for further upside.

DELIVERY CALL



RALLIS (Delivery pick)

Buy Above :- 260 SL:- 252 Target :- 276

On the daily timeframe, Rallis India has successfully broken out of a flag and pole chart pattern, supported by a strong bullish candlestick and above-average volume over the past 20 sessions. This price action signals renewed bullish interest and strengthens the short-term outlook for the stock. Technically, the stock is trading above its key exponential moving averages the 20, 50, 100, and 200 EMAs which confirms a prevailing uptrend. The Relative Strength Index (RSI) currently stands at 65.80 and is trending upward, indicating positive momentum and the potential for further gains.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,578.35	-346.35	-1.39	24,866	25154.34	24,290.36	24,002.36
BEL	335.9	13.1	4.06	347	357.9118	324.89	313.89
JIOFIN	267.7	4.8	1.83	273	277.5783	262.76	257.82
HEROMOTOCO	4,055.50	70.6	1.77	4,148	4239.797	3,963.35	3,871.20
DRREDDY	1,208.00	12.4	1.04	1,242	1275.702	1,174.15	1,140.30
SUNPHARMA	1,702.20	16	0.95	1,745	1787.002	1,659.80	1,617.40
ADANIPTS	1,370.00	7.9	0.58	1,398	1426.685	1,341.66	1,313.31
CIPLA	1,520.00	8.4	0.56	1,547	1573.35	1,493.33	1,466.65
ADANIENT	2,438.20	12.9	0.53	2,469	2499.879	2,407.36	2,376.52
BAJFINANCE	9,050.00	31.5	0.35	9,170	9290.869	8,929.57	8,809.13
BAJAJ-AUTO	8,066.50	27	0.34	8,164	8262.003	7,968.75	7,871.00
HDFCLIFE	735.3	0.7	0.1	742	748.494	728.70	722.11
COALINDIA	395.8	0.3	0.08	399	402.9743	392.21	388.63
SBIN	801.95	0.3	0.04	809	815.865	794.99	788.03
TECHM	1,573.20	0.1	0.01	1,601	1628.637	1,545.48	1,517.76
APOLLOHOSP	6,926.00	-	-	7,004	7081.95	6,848.03	6,770.05
TITAN	3,556.00	-6.9	-0.19	3,586	3615.201	3,526.40	3,496.80
LT	3,570.50	-16.7	-0.47	3,609	3647.909	3,531.80	3,493.09
ULTRACEMCO	11,675.00	-61	-0.52	11,800	11925.59	11,549.71	11,424.41
NESTLEIND	2,368.00	-15.8	-0.66	2,400	2432.938	2,335.53	2,303.06
SBILIFE	1,738.70	-12.8	-0.73	1,754	1770.082	1,723.01	1,707.32
AXISBANK	1,193.30	-9.7	-0.81	1,209	1223.935	1,177.98	1,162.67
HINDUNILVR	2,359.70	-22.8	-0.96	2,388	2416.056	2,331.52	2,303.34
GRASIM	2,713.40	-29.4	-1.07	2,745	2775.888	2,682.16	2,650.91
MARUTI	12,474.00	-142	-1.13	12,644	12813.53	12,304.23	12,134.47

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
KOTAKBANK	2,119.00	-26	-1.21	2,151	2182.201	2,087.40	2,055.80
ICICIBANK	1,430.80	-17.7	-1.22	1,446	1460.277	1,416.06	1,401.32
ONGC	241	-3.02	-1.24	244	247.5235	237.74	234.48
TATASTEEL	149.6	-2.03	-1.34	152	154.695	147.05	144.51
BAJAJFINSV	2,022.90	-27.5	-1.34	2,056	2089.001	1,989.85	1,956.80
RELIANCE	1,416.50	-20	-1.39	1,439	1460.728	1,394.39	1,372.27
ASIANPAINT	2,322.60	-33.8	-1.43	2,353	2384.347	2,291.73	2,260.85
M&M	3,058.00	-46.7	-1.5	3,115	3172.93	3,000.54	2,943.07
JSWSTEEL	989.4	-15.8	-1.57	1,004	1019.018	974.59	959.78
HDFCBANK	1,924.90	-32.3	-1.65	1,953	1981.236	1,896.73	1,868.56
TATAMOTORS	708.3	-12.5	-1.73	723	738.1452	693.38	678.45
EICHERMOT	5,424.00	-96	-1.74	5,529	5633.798	5,319.10	5,214.20
ITC	427.9	-7.6	-1.75	436	444.5279	419.59	411.27
NTPC	342.3	-6.25	-1.79	349	355.1425	335.88	329.46
TRENT	5,338.00	-103	-1.89	5,434	5529.81	5,242.10	5,146.19
SHRIRAMFIN	633.3	-12.65	-1.96	644	654.5332	622.68	612.07
WIPRO	251.8	-5.48	-2.13	257	261.4713	246.96	242.13
TATACONSUM	1,120.60	-25	-2.18	1,144	1167.407	1,097.20	1,073.79
INDUSINDBK	770	-18.5	-2.35	792	814.0977	747.95	725.90
BHARTIARTL	1,824.50	-46.3	-2.47	1,869	1913.857	1,779.82	1,735.14
HINDALCO	635	-16.95	-2.6	648	660.3142	622.34	609.69
TCS	3,518.00	-102.4	-2.83	3,601	3684.191	3,434.90	3,351.81
HCLTECH	1,619.90	-50.4	-3.02	1,671	1721.506	1,569.10	1,518.29
POWERGRID	299.2	-9.85	-3.19	307	314.6245	291.49	283.78
ETERNAL	231.5	-8	-3.34	238	243.5938	225.45	219.41
INFY	1,567.90	-59	-3.63	1,608	1648.516	1,527.59	1,487.28

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